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### Disability in Canada: Does closing the accessibility gap literally start from the ground up?

Nearly 9-in-10 Canadians say a LEED-style program to rate building accessibility would be 'worthwhile'

**December 2, 2016 –** Canadians see significant room for improvement in accessibility for people with disabilities in their country, and view accessible design as a top priority for new public buildings. To that end, most see value in incentivizing the construction industry to do better.

While nine-in-ten (92%) view accessibility as a basic human right, Canadians also see the cost and difficulty of either designing fully accessible new buildings – or renovating those that aren't – as a serious obstacle to making that ideal a reality.

Those are among the findings of a new public opinion poll conducted by the Angus Reid Institute in partnership with the Rick Hansen Foundation. The survey also canvasses perceptions of why people with disabilities are underemployed in this country, and why a significant segment of Canadians – including most of those who have some hiring authority in their jobs – say it's "understandable" if businesses find it risky to hire people with disabilities.

#### Key Findings:



#### **METHODOLOGY:**

The Angus Reid Institute conducted an online survey from October 31 – November 7, 2016 among a representative randomized sample of 1,330 Canadian adults who are members of the <u>Angus Reid</u> <u>Forum</u>. This total was then augmented with an additional 206 Canadians who are Angus Reid Forum members and self-identify as having a physical disability or mobility challenge. This yielded a total of 493 respondents with physical disabilities or mobility challenges.

For comparison purposes only, a probability sample of 1,330 would carry a margin of error of +/- 2.7 percentage points, and a probability sample of 493 would carry a margin of +/- 4.4 percentage points, 19 times out of 20. Discrepancies in or between totals are due to rounding. The survey was conducted in partnership with the <u>Rick</u> <u>Hansen Foundation</u>, and paid for jointly by ARI and RHF. Detailed tables are found at the end of this release.

- Canadians see a large gap between how accessible private buildings currently are and how
  accessible they ought to be
- Half of all Canadians (50%) agree with the statement "it's understandable that employers feel it is
  risky to hire people with physical disabilities"

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• Canadians rank affordability and accessibility for people with physical disabilities as their top two considerations for a new public building being constructed in their area

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#### PART 1: Portrait of physical disabilities in Canada

#### Prevalence of physical disability

When people think about physical disability, their minds may first travel to the obvious: persons in wheelchairs, persons carrying canes. The reality can often be more subtle. That said, there are a significant number of Canadians who deal with physical disabilities in their day-to-day lives. About one-inten (9%) consider themselves to have a physical disability, while a slightly larger group (13%) say face mobility or physical challenges that can present difficulties, but don't see themselves as having a disability.

While people with all types of physical challenges can be found in each of these groups, there are some notable patterns in the types of issues members of each group say they face.

People who self-identify as having a physical disability are four times as likely as those who do not see themselves in this category to say they require a walker, cane or scooter (32% versus 7%, respectively).

Those who do not see themselves as having a disability, on the other hand, report difficulty hearing at twice the rate of those who subscribe to the "disability" label (32% versus 16%, respectively).

The following graph highlights some of the most-reported physical challenges seen in this survey, broken down by how the people reporting them see themselves:

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Beyond any personal challenges they may have, many Canadians have family members or close friends who fall into one of these two categories – either self-identified people with physical disabilities or people with mobility or other difficulties who don't see themselves in that light – as seen in the following graph\*.





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This prevalence is unchanged from those reported in last year's Angus Reid Institute-Rick Hansen Foundation study, which looked at exposure to disability in greater detail, and can be found <u>here</u>.

This year, the ARI-RHF study expanded the sample of those who self-identify as having a physical disability and those who say they have mobility or other challenges but don't consider it a disability. These larger samples sizes allow for more reliable comparisons between these two sub-groups and the general population.

As will be discussed throughout this report, there are significant differences within this sample, as well as between these two groups and the general population.

#### Impact on daily life:

Perhaps the most notable difference between those who see themselves as having a disability and those who have mobility challenges but don't use the "disability" label is in the impact on their lives.

Those who identify as having a disability are much more likely to say it has a "major impact" on their lives, while those who don't see themselves as having a disability are more likely to describe the impact as "moderate" or "minimal":

### Thinking about your own physical challenges or disability, what kind of an impact would you say this has on your own life and day-to-day activities? Would you say it has:



Have mobility or other challenges, but don't consider it a disability Have a physical disability

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Again, the differences in the type of physical challenge respondents report correlate with the impact they say that challenge has on their daily lives. Those who say it has "minimal impact" are more likely to have difficulty hearing or to be visually impaired, while those who say it has a major impact are more likely to report chronic pain or illness, or difficulty walking (see summary tables at the end of this report).

#### Awareness of disability:

People with physical disabilities understandably tend to be more aware of accessibility issues in Canada than the general population.

Asked whether they've noticed any places in their communities in the last six months that they thought would be especially difficult for a person with a physical disability to navigate, just over half of all respondents (52%) say no.

Among people who identify as having a physical disability, however, nearly two-in-three (63%) say they have encountered such obstacle at least once – and for the majority, it's happened several times:



In the last six months, have you noticed any places in your local community that you thought would be particularly difficult for a person with a mobility challenge or other physical disability to navigate?

For those with physical disabilities or accessibility issues, heightened awareness is a part of life: they are far less likely to say they rarely think about people with physical disabilities, and much more likely to say they're well-informed about the challenges people with physical disabilities face:

Do you agree or disagree with the following statements?

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Have mobility or other challenges, but don't consider it a disability

No disability or challenges

#### PART 2: The built environment

#### Gaps in accessibility and room for improvement

Canadians with physical disabilities face a variety of barriers in their daily lives, from the physical – such as inaccessible housing and transportation situations – to the more existential – such as discrimination from the general public.

When it comes to barriers in the physical world – including housing, transportation, and the accessibility of public spaces – most Canadians generally see "huge" or "a lot of" room for improvement:

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This belief that Canada can do more for people with physical disabilities when it comes to issues of realworld accessibility is reflected in the "accessibility gap:" A metric first constructed in the 2015 Angus Reid Institute-Rick Hansen Foundation study.

The accessibility gap measures the difference between how accessible Canadians perceive various aspects of the built environment in their own communities to be currently, and how accessible they believe these same aspects *ought to be*.

Asked to consider accessibility on a scale from 1 to 10, most Canadians choose one of the top three numbers (an 8, a 9, or a 10) for how accessible things should be, and considerably fewer choose one of these top three numbers for how accessible places in their communities currently are.

Subtracting the percentage of Canadians who give these high marks to current accessibility from the percentage who give them to ideal accessibility yields the accessibility gap. These gaps have remained largely unchanged in 2016, as seen in the following graph:

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Canadians see smaller, but notable gaps in accessibility at public facilities, such as schools and hospitals, than at private or commercial spaces.

#### Why such a gap?

So, why do Canadians think their country's built environment is less accessible than it should be?

The most common explanation is the difficulty of renovating older buildings, selected by almost half of all Canadians (46%). As the following graph indicates, the related concern that addressing accessibility gaps is too expensive is the next-most-popular explanation, followed by the idea that accessibility is not fully understood:

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What do you think are the main reasons for this gap? (Choose two)

Canadians with physical disabilities or mobility challenges are slightly more likely than the general population to attribute these gaps to the belief that accessibility itself is not fully understood, rather than cost (see summary tables).

Notably, one-in-four who self-identify as having a physical disability (23%) cite a lack of government enforcement of laws mandating accessibility as a reason for the gap, while those who say they have mobility challenges but don't consider themselves to have a disability are much less likely to choose this option (15% do so).

Whatever the reasons for the gap between how accessible Canadian spaces are and how accessible Canadians think they ought to be, it's not for a lack of belief in the importance of accessibility as a concept.

Fewer than one-in-twelve (7%) say accessibility gaps are the result of these issues not being a priority in Canada, and this view is backed up by the fact that almost six-in-ten Canadians (58%) say their country's goal should be "universal accessibility for everyone whenever this is possible." Among Canadians with physical disabilities, the total favouring universal access rises to fully seven-in-ten:

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### Thinking of public spaces in Canada today, what is your overall view about the level of accessibility that should exist for people with physical disabilities? Would you say the goal should be:



Total Have a physical disability

The fact that one-in-three Canadians say cost feasibility is an important consideration when thinking about accessibility suggests they see a tension between these two important ideas.

#### What's important in a new building?

In addition to their overall preference for universal access, Canadians overwhelmingly agree with the statement "Accessibility for people with physical disabilities is a basic human right, not a privilege" (92% do so). And when asked to imagine that a new public building was being constructed in their area, most Canadians prioritize the accessibility of that space.

Among a variety of considerations for new buildings in their communities, nearly all Canadians (95%) say accessibility would be "important". As the following graph suggests, accessibility ranks alongside affordability as the highest priorities. Indeed, more than two-thirds (68%) say each is "very important" (see comprehensive tables).

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### Suppose a new public building were being constructed in your area. How important would it be to you, personally, that this new building be ...



On the surface, at least, these two ideas – accessibility and affordability – may seem opposed to one another. Adding features to improve a building's accessibility can increase costs. At the same time, however, studies show that the costs of modifying workplaces to accommodate people with disabilities tend to be minimal.

Fully six-in-ten (61%) say affordability to the taxpayer is one of the two most important considerations for new buildings, while almost half (46%) say the same about accessibility.

Notably, among self-identified Canadians with physical disabilities, the positions of these top two items are reversed. Two-thirds in this group choose accessibility (67%), and 56 per cent choose affordability, as seen in the following graph:

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### And, which two from this list do you consider most important for new public buildings?



#### 'Gold standard' for accessibility design?

While Canadians place a high priority on the accessibility of public places, it's an issue that arguably receives less attention than others – including "green" building practices.

One proposal for increasing awareness of accessibility issues involves creating <u>a program similar to</u> <u>LEED</u> – the U.S.-based Leadership in Energy and Environmental Design system that rates buildings based on their energy efficiency and environmental sustainability – for accessibility.

Such a program has been proposed by the <u>government of Ontario</u>. It would award buildings varying levels of certification for meeting or exceeding accessibility standards. Certification would exist in parallel to current building codes, and, like LEED, participation would be voluntary. The idea is that a LEED-style certification will provide an incentive for building owners to make their spaces more accessible, by allowing them to use the certification in marketing materials, and potentially capitalize on new tax breaks governments might introduce for certified buildings.

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When asked, Canadians overwhelmingly say they believe a certification of this type would be worthwhile, though the perceived value of such a program varies by whether a person has a disability or not:



### What are your views? Would you say a "LEED for accessibility" would be:

But how effective would a "LEED for accessibility" program be at raising awareness of accessible design? There's no way to know for certain, but it's worth noting that relatively few Canadians are aware of LEED itself. Just one-in-twenty (5%) say they "are quite familiar with LEED," and another one-in-five (19%) say they "know a little bit about it." Indeed, fully three-fifths of Canadians (61%) say they had never heard of the program until taking this survey (see comprehensive tables).

#### PART 3: People with physical disabilities in the workplace

#### **Employment risks? Employment myths?**

The barriers that prevent Canadians with physical disabilities from participating fully in society extend well beyond the built environment.

Almost three-quarters of Canadians (73%) agree with the statement "there is a lot of prejudice towards people with physical disabilities," and an even greater number (88%) agree that "it's a waste not to recognize and promote the potential of people with physical disabilities."

These more abstract barriers are areas where most Canadians see "huge" or "a lot of" room for improvement:

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Canadians saying there is "huge" or "a lot of" room for improvement in each of the following areas regarding people with physical disabilities:

One of the most striking findings of this survey is that fully half of Canadians (50%) agree with the statement "It's understandable that employers feel it is risky to hire people with physical disabilities."

The total who agree with statement includes three-in-five Canadians ages 18 - 34 (61%) and nearly seven-in-ten (69%) of those who are at least partially responsible for hiring decisions at their current job (see comprehensive tables and the following graph).

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#### "It's understandable that employers feel it is risky to hire people with physical disabilities" (Percentage who agree shown)



The relatively high level of agreement with this sentiment is reflective of an attitude in Canadian society that may contribute to the <u>chronic unemployment and underemployment</u> people with disabilities face.

When asked to identify the main reasons employers might find it risky to hire people with physical disabilities, Canadians choose three main concerns with roughly equal frequency:

### Select up to two main reasons you think some employers might feel it could be risky to hire people with physical disabilities



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It should be noted that <u>a 2012 study</u> conducted by Employment and Social Development Canada provides considerable evidence that reasons attributed to tasks being "too difficult" and or the expense involved in making workplaces accessible are largely myths.

Indeed, the ESDC report argues "more education and training" for employers is needed to combat these and <u>other myths</u>, suggesting that lack of experience working with people with disabilities may be a more accurate explanation of employers' reticence to hire people such individuals than other responses provided in this survey.

That said, these perceptions about why employers find it "risky" to hire people with physical disabilities are clearly persistent, even among those Canadians who *disagree* with the initial statement:



### Please review the list below and select up to two main reasons you think some employers might feel it could be risky to hire people with physical disabilities

Many Canadians who are currently responsible for hiring hold these views. Those who comprise this sample of human-resources-minded individuals tend to put less emphasis on concerns about employers lacking experience working with people with disabilities, and greater-than-average emphasis on perceptions of expense in accommodating these employees and the belief they may take more sick days.

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There are also significant differences between age groups when it comes to opinion on this question.

Older Canadians (those ages 55 and older), for example, largely blame a lack of employer experience (57% in this age group choose this option), while Canadians under 35 are much more likely to say "some tasks may be too difficult" for an employee with a physical disability.

Meanwhile, those in the middle age group (35 - 54) focus on the cost of making a workplace more accessible more than any other factor canvassed, as seen in the graph that follows.

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#### Please review the list below and select up to two main reasons you think some employers might feel it could be risky to hire people with physical disabilities

Roughly one-in-three younger Canadians, 18 to 34, (34%) also note concerns that an employee with a physical disability might work slower than other employees, and one-in-four in the 35-54 age group (26%) express a belief that such an employee would take more sick days (see comprehensive tables for greater detail).

#### How does hiring people with disabilities affect business?

Regardless of whether Canadians empathize with a perceived risky in hiring people with physical disabilities, the reality is that some employers do feel that way. There are also some that take the opposite approach, making it a priority to recruit and hire people with physical disabilities.

Asked how they would interact with a business in this latter category near them, one-in-three Canadians (32%) say they would try to patronize the company more, compared to one-in-four (25%) who say it wouldn't be a consideration for them.

Those who disagree with the riskiness premise are especially likely to say they would give more of their business to a company that made a point of hiring people with physical disabilities:

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#### Some companies make it a priority to recruit and hire people with physical disabilities. Suppose you knew of such a business near you. Would this have any impact on your dealings with that business?



Among those who self-identify as having a physical disability, the total who would try to patronize the business more rises to 50 per cent, while fewer than three-in-ten (29%) of those who have no disability or mobility challenges say the same:



Some companies make it a priority to recruit and hire people with physical disabilities. Suppose you knew of such a business near you. Would this have any impact on your dealings with that business?

> Would make me feel better about them, but would not change my habits

Yes, I would try to give them more of

Responses to this question also vary significantly by gender, with women more likely to say knowing that a business in their community hired people with physical disabilities would affect their behaviour, and men more likely to say it would not (see comprehensive tables).

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#### Some companies make it a priority to recruit and hire people with physical disabilities. Suppose you knew of such a business near you. Would this have any impact on your dealings with that business?



No, not something I would think about

Would make me feel better about them, but would not change my habits

Series Yes, I would try to give them more of my business

#### PART 4: Attitudes toward disability

#### Segmentation analysis

A segmentation analysis of this data uncovers four distinct "mindsets" Canadians have when it comes to issues of disability and accessibility. They are:

- **The Onside** (33% of the total population)
- The Young Bystanders (22%)
- The Older Detached (33%)
- The Indifferent (13%)

As their name implies, the Onside are the group that cares most deeply about people with physical disabilities and the issues that affect them. This group is predominantly comprised of women (62%), but it includes people of all ages, incomes, and education levels – each of these demographics within the Onside is roughly proportional to the general population.

At the other end of the spectrum are the Indifferent – the segment that displays the least empathy toward people with disabilities in this survey. The Indifferent are predominantly men (71%), and they skew somewhat younger than the general population, with fewer members in the 55+ age group and more in the middle and younger groups.

In between these two extremes are the Young Bystanders and the Older Detached. As their names imply, these two groups are divided in part along demographic lines. The Young Bystanders are the group with the largest proportion of respondents under age 35, while the Older Detached have the largest proportion of those 55 and older.

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In terms of their attitudes, the Young Bystanders tend to be supportive of the rights of people with disabilities in the abstract, but less supportive when it comes to real-world experiences. The Older Detached, on the other hand, feel somewhat less strongly about principles such as human rights, but are more empathetic toward the lived experiences of people with disabilities – a finding possibly related to their own more-advanced age.

Consider, for example, views on the statement "there is a lot of prejudice towards people with physical disabilities." As the following graph shows, Young Bystanders are almost as likely to agree with this concept as the Onside, while the Older Detached are more split:



#### "There is a lot of prejudice towards people with physical disabilities"

When presented with a statement about facilities for people with physical disabilities, however, the Young Bystanders are more callous than even the Indifferent, while the Older Detached are the most sympathetic:



"I never notice any disabled people actually using the disabled washroom or ramps, etc."

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The overall outlooks of these segments reflect some of the general findings about age and gender in this study. Just as women tend to be more well-represented than men in the Onside segment, they also tend to record higher accessibility gaps than men. As was <u>the case last year</u>, this is a product of both higher "should" scores and lower "are" scores among women (see summary tables at the end of this report).

Likewise, on the question of overall access in Canada, women and Canadians ages 55 and older are more likely to say universal access should be the goal whenever possible, while men and younger respondents are more split between universality and the idea of weighing costs against the goal of accessibility (see comprehensive tables).

This finding correlates with the views of the segments on this question. The Onside and the Older Detached – both older and more female than the general population – are more inclined to choose "universal access," while the Young Bystanders are divided, and the Indifferent mostly reject universality as a goal:



Thinking of public spaces in general in Canada today, what is your overall view about the level of accessibility that should exist for people with physical disabilities? Would you say the goal should be:

People with physical disabilities or mobility challenges can be found in each of the segments, though they tend more toward the Onside and the Older Detached than the general population. Among only the 493 respondents who either self-identify as having a disability or say they have some kind of challenge that they don't consider to be a disability, the size of the segments is as follows:

- The Onside (38% of those with a disability or challenge)
- The Young Bystanders (17%)
- The Older Detached (34%)
- The Indifferent (10%)

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The Onside category includes more people who self-identify as having a disability, while the Indifferent category disproportionately includes those who have some kind of challenge but reject the "disability" label:



### Do you have what you consider to be a physical disability? (Responses from those who have a disability or mobility challenge, n=493)

I have mobility or other physical, vision or hearing challenges, but don't consider it a disability

The **Angus Reid Institute (ARI)** was founded in October 2014 by pollster and sociologist, Dr. Angus Reid. ARI is a national, not-for-profit, non-partisan public opinion research organization established to advance education by commissioning, conducting and disseminating to the public accessible and impartial statistical data, research and policy analysis on economics, political science, philanthropy, public administration, domestic and international affairs and other socio-economic issues of importance to Canada and its world.

### Summary tables follow. For detailed results from the general population sample by age, gender, region, education, and other demographics, <u>click here</u>.

### For detailed results from the disability booster sample by age, gender, and other demographics, <u>click here</u>.

#### For detailed results by segmentation analysis, <u>click here</u>.

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Thinking about your own physical challenges or disability, what kind of an impact would you say this has on your own life and day-to-day activities? Would you say it has:

	Total with disabilities				
(weighted sample sizes)	or challenges (493)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)		
Minimal impact - I do basically everything I want to without much trouble	22%	12%	32%		
Moderate impact - I live comfortably, but some activities are a challenge	53%	51%	56%		
Major impact - many day-to-day activities are a challenge for me	25%	38%	12%		

In the last six months, have you noticed any places in your local community that you thought would be particularly difficult for a person with a mobility challenge or physical disability to navigate?

		Personal disability			
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)	
No, haven't noticed any	52%	37%	49%	53%	
Yes, one place	11%	14%	10%	11%	
Yes, a few places	28%	35%	32%	27%	
Yes, I notice them all the time	9%	14%	9%	8%	
Yes, net	48%	63%	51%	47%	

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What kind of mobilit	y or other pł	nysical, vision, or hearin have?	Page 25 of g challenge(s) do you
	Total with disabilities	Persona	l disability
(weighted sample sizes)	or challenges (493)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)
Difficulty walking	50%	60%	40%
Require a walker/cane/scooter	19%	32%	7%
Require a wheelchair	4%	7%	2%
Difficulty hearing /hard of hearing	24%	16%	32%
Deaf	1%	1%	1%
Visually impaired	10%	8%	12%
Blind	0%	1%	0%
Arthritis	38%	34%	42%
Chronic pain or illness	46%	52%	41%
Other (Please specify)	17%	21%	14%

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What kind of mobility or other physical, vision, or hearing challenge(s) do you have?						
(weighted sample sizes)	Total with disabilities or	Impact of dis	ability or challenge on c	lay-to-day life		
(weighted sample sizes)	challenges (493)	Minimal impact (108)	Moderate impact (261)	Major impact (123)		
Difficulty walking	50%	21%	52%	73%		
Require a walker/cane/scooter	19%	7%	19%	32%		
Require a wheelchair	4%	0%	4%	9%		
Difficulty hearing /hard of hearing	24%	33%	23%	16%		
Deaf	1%	0%	2%	1%		
Visually impaired	10%	16%	7%	10%		
Blind	0%	0%	0%	1%		
Arthritis	38%	29%	41%	40%		
Chronic pain or illness	46%	17%	49%	66%		
Other (Please specify)	17%	15%	17%	21%		

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Do you agree or disagree with each of the following statements? (Summary of Agree)						
			Personal disability			
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)		
Accessibility for people with physical disabilities is a basic human right, not a privilege	92%	94%	92%	92%		
Making places accessible and barrier-free for people with physical disabilities is a nice idea, but not worth the cost	20%	19%	19%	21%		
Canada should be a world leader in ensuring universal access to public places	88%	95%	87%	88%		
As a society, it should be a high priority to do whatever we can to ensure everyone can fully participate, regardless of whether or not they have a physical disability	92%	94%	95%	91%		
It's understandable that employers feel it is risky to hire people with physical disabilities	50%	47%	49%	51%		
It's a waste not to recognize and promote the potential of people with physical disabilities	88%	86%	90%	88%		
I never notice any disabled people actually using the disabled washroom or ramps, etc.	33%	19%	27%	35%		
There is a lot of prejudice towards people with physical disabilities	73%	77%	67%	73%		
I rarely think about people with physical disabilities in my day- to-day life	50%	23%	39%	55%		
I feel well-informed about the challenges people with physical disabilities face	60%	80%	72%	56%		

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Accessibility gaps, 2015 vs. 2016 ("How accessible SHOULD each of the following be," minus "How accessible ARE each of the following currently")						
(weighted sample sizes)		2015 (1527)		2016 (1330)		
51265)	Should	Are	Accessibility gap	Should	Are	Accessibility gap
Being able to attend special events	77%	27%	50	79%	32%	47
Getting into public buildings such as hospitals and libraries	86%	58%	27	87%	58%	30
Getting into restaurants, shops and other private businesses	77%	22%	55	80%	26%	54
Using public washroom facilities	84%	34%	50	85%	38%	47
Getting to and from different places in town	79%	21%	58	81%	29%	52
Opportunities for sport/recreation	73%	16%	57	75%	22%	53
Access to schools and other education facilities	84%	47%	36	84%	48%	37
Your own community's overall accessibility	79%	28%	50	81%	34%	47

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Accessibility gaps, men vs. women ("How accessible SHOULD each of the following be," minus "How accessible ARE each of the following currently")							
(weighted sample sizes)		Men (650)			Women (680)		
Sizes)	Should	Are	Accessibility gap	Should	Are	Accessibility gap	
Being able to attend special events	73%	34%	39	85%	30%	55	
Getting into public buildings such as hospitals and libraries	84%	59%	25	91%	56%	35	
Getting into restaurants, shops and other private businesses	73%	26%	47	86%	25%	61	
Using public washroom facilities	80%	38%	42	90%	39%	51	
Getting to and from different places in town	75%	30%	45	86%	28%	58	
Opportunities for sport/recreation	68%	24%	44	82%	20%	62	
Access to schools and other education facilities	81%	50%	31	88%	45%	43	
Your own community's overall accessibility	76%	37%	39	87%	32%	55	

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To what extent is there room for improvement regarding each of the following barriers facing people with physical disabilities? (Summary of "huge" or "a lot of" room for improvement)					
(weighted sample sizes)	2015 (1527)	2016 (1330)			
Accessibility of public places	47%	52%			
Equal access to health care	38%	39%			
Educational opportunities	39%	45%			
Employment opportunities	57%	58%			
Housing	53%	57%			
Transportation	51%	56%			
Discrimination towards people with disabilities	54%	56%			
Lack of understanding of the needs of people with disabilities	58%	60%			
Lack of understanding/belief in the potential of people with disabilities	58%	62%			

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### Past research has shown a gap between how accessible Canadians think their communities should be and how accessible they think their communities actually are. What do you think are the main reasons for this gap? (Choose two)

		Personal disability					
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	Disability or challenges (493)	No disability or challenges (1038)		
Older buildings/hard to renovate	46%	48%	52%	50%	45%		
Too expensive	35%	36%	37%	37%	36%		
Accessibility not fully understood	33%	30%	34%	32%	32%		
Builders don't make it a priority	21%	22%	19%	20%	20%		
Governments don't enforce	20%	23%	15%	19%	21%		
Not enough demand/need for accessibility	13%	10%	16%	13%	13%		
Not a priority in Canada	7%	8%	7%	7%	7%		
Other (Please specify)	2%	1%	3%	2%	2%		

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#### Thinking of public spaces in general in Canada today, what is your overall view about the level of accessibility that should exist for people with physical disabilities? Would you say the goal should be:

		Personal disability				
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)		
Universal accessibility for everyone whenever this is possible	58%	70%	57%	57%		
Access should be a priority, but with cost feasibility in mind	34%	25%	36%	35%		
Consider access issues, but not a priority	5%	3%	3%	6%		
Do what is easily possible, and that's all that should be expected	3%	2%	4%	3%		

Which two from this list do you consider most important for new public buildings?					
			Personal disability		
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)	
Affordable to the taxpayer	61%	46%	66%	60%	
Accessible to people with physical disabilities	46%	67%	50%	43%	
Energy efficient	39%	35%	41%	40%	
Family-friendly (i.e. change- tables in washrooms, parking for people with children, etc.)	20%	24%	15%	21%	
Made of environmentally sustainable materials	15%	15%	13%	16%	
Architecturally interesting and attractive	14%	6%	10%	15%	
Trans-inclusive (i.e. gender- neutral washrooms)	5%	7%	5%	5%	

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What are your views on such a program? Would you say a "LEED for accessibility" would be:					
	Personal disability				
(weighted sample sizes)	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)	
Definitely worthwhile	39%	56%	45%	36%	
Probably worthwhile	47%	35%	42%	50%	
Probably not worthwhile	10%	7%	9%	11%	
Definitely not worthwhile	3%	2%	5%	3%	

Do you agree or disagree with each of the following statements? ("It's understandable that employers feel it is risky to hire people with physical disabilities")						
	Total (1330)	Experience making hiring decisions				
(weighted sample sizes)		Yes, currently do (70*)	Have done so in the past (433)	Yes, Net (503)	No, never responsible for hiring (827)	
Strongly Agree	7%	19%	6%	8%	6%	
Agree	43%	50%	40%	41%	44%	
Disagree	35%	21%	40%	38%	34%	
Strongly Disagree	14%	10%	13%	13%	15%	

\*small sample size

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Please review the list below and select up to two main reasons you think some employers might feel it could be risky to hire people with physical disabilities					
(weighted sample sizes) Total (1330)		Experience making hiring decisions			
	Yes, currently do (70*)	Have done so in the past (433)	Yes, Net (503)	No, never responsible for hiring (827)	
Many employers have no experience working with them	45%	33%	49%	47%	44%
Some tasks may be too difficult	43%	34%	41%	40%	44%
Expensive to make workplace accessible	42%	45%	46%	46%	40%
Employee may work slower	25%	30%	23%	24%	26%
Employee may take more sick days	19%	27%	17%	19%	20%
Employee may not fit in	9%	13%	9%	10%	9%
Other (Please specify)	2%	2%	4%	4%	2%

\*small sample size

Please review the list below and select up to two main reasons you think some employers might feel it could be risky to hire people with physical disabilities

(weighted sample sizes)	Total (1330)	"It's understandable that employers feel it is risky to hire people with physical disabilities"			
		Agree (668)	Disagree (662)		
Many employers have no experience working with them	45%	39%	50%		
Some tasks may be too difficult	43%	47%	39%		
Expensive to make workplace accessible	42%	38%	46%		
Employee may work slower	25%	27%	24%		
Employee may take more sick days	19%	20%	19%		
Employee may not fit in	9%	11%	8%		
Other (Please specify)	2%	2%	3%		

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### Some companies make it a priority to recruit and hire people with physical disabilities. Suppose you knew of such a business near you. Would this have any impact on your dealings with that business?

(weighted sample sizes)	Total (1330)	"It's understandable that employers feel it is risky to hire people with physical disabilities"			
		Agree (668)	Disagree (662)		
No, not something I would think about	25%	31%	19%		
Would make me feel better about them, but would not change my habits	42%	44%	40%		
Yes, I would try to give them more of my business	32%	25%	40%		

### Some companies make it a priority to recruit and hire people with physical disabilities. Suppose you knew of such a business near you. Would this have any impact on your dealings with that business?

(weighted sample sizes)		Personal disability			
	Total (1330)	Have a physical disability (247)	Have mobility or other challenges, but don't consider it a disability (246)	No disability or challenges (1038)	
No, not something I would think about	25%	16%	17%	28%	
Would make me feel better about them, but would not change my habits	42%	34%	39%	43%	
Yes, I would try to give them more of my business	32%	50%	43%	29%	

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Do you have what you consider to be a physical disability? (Responses from those who have a disability or mobility challenge only)					
(weighted sample sizes)	Total with disabilities or challenges (493)	Segmentation			
		The Onside (188)	The Young Bystanders (86*)	The Older Detached (168)	The Indifferent (50*)
Yes, I have a physical disability	50%	59%	52%	46%	28%
I have mobility or other physical, vision or hearing challenges, but don't consider myself to have a disability	50%	41%	48%	54%	72%

\*small sample size